

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

ALTERA INFRASTRUCTURE L.P., *et al.*,¹

Reorganized Debtors.

)
) Chapter 11
)
) Case No. 22-90130 (MI)
)
) (Jointly Administered)
)

**AGENDA FOR HEARING
SCHEDULED FOR JANUARY 9, 2023, AT 10:00 A.M.
(PREVAILING CENTRAL TIME), BEFORE JUDGE ISGUR AT THE
UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT
OF TEXAS, AT COURTROOM 404, 515 RUSK STREET, HOUSTON, TEXAS 77002**

I. Withdrawn Matters.

1. Debtors' Motion for Entry of an Order Extending the Time Within Which the Debtors May Remove Actions [Docket No. 496].

Responses Received: None.

Related Documents:

- A. Certificate of Service [Docket No. 497].
- B. Amended Certificate of Service [Docket No. 560].
- C. Order to Clarify [Docket No. 559].

Status: The Debtors withdrew this motion as the relief requested is moot following the Effective Date.

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' Claims and Noticing Agent at <https://cases.stretto.com/Altera>. The location of Reorganized Debtor Altera Infrastructure L.P.'s principal place of business and the Debtors' service address in these chapter 11 cases is Altera House, Unit 3, Prospect Park, Prospect Road, Arnhall Business Park, Westhill, AB32 6FJ, United Kingdom.

II. Matters Going Forward.

2. Debtors' Objection to Certain Proofs of Claim (Subordinated Claims) [Docket No. 611].

Responses Received: None.

Related Documents:

A. Certificate of Service [Docket No. 612]

B. Amended Certificate of Service [Docket No. 655].

Status: This matter is going forward.

Houston, Texas
January 9, 2023

/s/ Rebecca Blake Chaikin

JACKSON WALKER LLP

Matthew D. Cavanaugh (TX Bar No. 24062656)
Kristhy M. Peguero (TX Bar No. 24102776)
Rebecca Blake Chaikin (TX Bar No. 24133055)
Victoria N. Argeroplos (TX Bar No. 24105799)
1401 McKinney Street, Suite 1900
Houston, Texas 77010
Telephone: (713) 752-4200
Facsimile: (713) 752-4221
Email: mcavanaugh@jw.com
Email: kpeguero@jw.com
Email: rchaikin@jw.com
Email: vargeroplos@jw.com

Co-Counsel to the Reorganized Debtors

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
Brian Schartz, P.C. (TX Bar No. 24099361)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: joshua.sussberg@kirkland.com
brian.schartz@kirkland.com

- and -

John R. Luze (admitted *pro hac vice*)
300 North LaSalle
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: john.luze@kirkland.com

Co-Counsel to the Reorganized Debtors

Certificate of Service

I certify that on January 9, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Rebecca Blake Chaikin

Rebecca Blake Chaikin